

All Insure Ltd 5 Oakgrove Drive Rangiora, 7400

**Phone:** 027 413 6549

Email: Andy@allinsure.co.nz

# **Disclosure Statement**

It is important that you read this document. The following information will help you choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

## **Adviser Contact and Trading Details:**

Name of Financial Adviser Andrew James Pope (Andy)

Trading Name All Insure Ltd

**Trading Address** 5 Oakgrove Drive, Rangiora

**Financial Service Providers Register** FSP 113926

**Telephone Number** 027 413 6549 or 0508 255 467

E-Mail Address <u>Andy@allinsure.co.nz</u>

#### What Sort of Adviser Am I

I am a registered, but not authorised, financial adviser. I can give you advice about category 2 financial products and I specialise in the following areas:

Life Insurance	Income Protection	Mortgage Protection
Medical Insurance	Trauma Protection	Total & Permanent Disablement
ACC CoverPlus Extra	Shareholder/Key Person Protection	

I also refer the following financial services products:

Туре	Who	Company
Mortgages	Newpark Mortgages	Newpark Financial Services
Kiwisaver / Investments	Neil Jones	Craig's Investments
Fire & General Insurance	Shona Pope / Nicola Pope	All Insure F + G Ltd

#### What Sort of Adviser Am I

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem. You may contact the internal complaints scheme by writing to or telephoning our office at:

Postal Address 5 Oakgrove Drive Rangiora, 7400

Email <u>info@allinsure.co.nz</u>
Telephone 0508 255 467

If we cannot agree on how to remedy the issue or if you decide not to use the above internal complaints scheme, you can contact Financial Services Complaints Ltd. This service will cost you nothing and will help to resolve any disagreements. You can contact (name of scheme from Report configuration) at

Address: PO Box 5697, Lambton Quay, Wellington, 6145

Telephone Number: 0800 347 257 Email address info@fscl.org.nz

### How Am I Regulated by The Government?

Andy Pope

You can check that I am a registered financial adviser at <a href="http://www.fspr.govt.nz">http://www.fspr.govt.nz</a>. The Financial Markets Authority regulates financial advisers. You may contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or make a complaint about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above, under "What should you do if something goes wrong?"

#### **Declaration**

I, (Andy Pope), declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial (Disclosure) Regulations 2010.

Signed